



Dairy Farm International Holdings Ltd

Jardine House, 33-35 Reid Street
Hamilton HM EX, Bermuda

To: Business Editor

For immediate release

DAIRY FARM COMPLETES INVESTMENT IN YONGHUI SUPERSTORES

7th April 2015 – Dairy Farm International Holdings Limited is pleased to confirm the completion today of its investment to acquire a 19.99% interest in Yonghui Superstores Co., Ltd by the subscription of 813,100,468 new shares in Yonghui Superstores at a price of RMB7 per share, for a total consideration of RMB5.69 billion (approximately US\$909 million).

Dairy Farm announced on 11th August 2014 that its wholly-owned subsidiary, The Dairy Farm Company, Limited, had entered into a conditional agreement to acquire a 19.99% interest in Shanghai-listed Yonghui Superstores Co., Ltd by way of a subscription of new shares. On 13th March 2015, Dairy Farm advised that this investment had received final regulatory approval.

Dairy Farm is a leading pan-Asian retailer. The Group, together with its associates and joint ventures, operates over 6,100 outlets – including supermarkets, hypermarkets, convenience stores, health and beauty stores, home furnishings stores and restaurants – employing over 100,000 people, and had total annual sales in 2014 exceeding US\$13 billion. Dairy Farm International Holdings Limited is incorporated in Bermuda and has a standard listing on the London Stock Exchange as its primary listing, with secondary listings in Bermuda and Singapore. It is a member of the Jardine Matheson Group.

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This and other Group announcements can be accessed through the Internet at 'www.dairyfarmgroup.com'.

Issued by: **Dairy Farm Management Services Ltd**

Incorporated in Bermuda with limited liability

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